



HOLDING SE PUBLIC COMPANY LIMITED BY SHARES

## FOTEX HOLDING SE

272, rue de Neudorf, L-2222 Luxembourg  
RCS Luxembourg B.146938  
(the “Company”)

### AD-HOC ANNOUNCEMENT

- Exchange of HU ISIN codes for LU ISIN codes
- Change of place of settlement

The Company hereby informs its shareholders that in accordance with the decision of the annual general meeting of shareholders of the Company held on 17<sup>th</sup> June, 2019 and the decision of the Board of Directors of the Company taken on 27<sup>th</sup> September, 2019, the ISIN codes of the Company’s dematerialised shares currently in issue (i.e. HU0000096409 (*old* ordinary shares) and HU0000096391 (*old* dividend preference shares) shall be exchanged, as follows:

i) *New identifiers for the HU0000096409 ordinary shares:*

common code: 205789251  
ISIN: LU2057892510  
CBL long name: SHS FOTEX HLDG CO LTD ORD REG

ii) *New identifiers for the HU0000096391 dividend preference shares:*

common code: 205890122  
ISIN: LU2058901229  
CBL long name: SHS FOTEX HLDG CO LTD PREF REG

The place of settlement for the Company’s dematerialised shares shall change to LuxCSD S.A., a Luxembourg public company limited by shares with registered office at 42, Avenue J.F. Kennedy, L-1855 Luxembourg, registered with the Luxembourg *Registre de Commerce et des Sociétés* under number B.154449 as settlement organization (*organisme de liquidation*) in compliance with the law of 6 April 2013 on dematerialized securities.

The value date for the mandatory exchange of the ISIN codes shall be on **17<sup>th</sup> October, 2019.**

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#### FOTEX HOLDING S.E.

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E-MAIL: info@fotex.lu

VAT: LU - 23482745

R.C.S. LUXEMBOURG : B - 146938

MATRICULE: 2009 8400 010

The logo for FOTEX, featuring the word 'FOTEX' in a stylized, bold, white font with a slight shadow effect, set against a dark green background.

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The last trading day for ordinary shares with ISIN code HU0000096409 shall be **14<sup>th</sup> October, 2019** after which date trades will be settled with shares carrying the ISIN code LU2057892510.

The ISIN codes of the Company's shares will be automatically exchanged by the financial service providers, banks or stockbrokers of the account holders.

For any further information, please contact the Issuer Service Department of KELER Ltd. (1074 Budapest, Rákóczi u.70-72) at the phone number + 36 (1) 483-6100 or at [kelerteko@keler.hu](mailto:kelerteko@keler.hu) concerning matters that fall within the competence of KELER Ltd.

Luxembourg, 8<sup>th</sup> October, 2019

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